

Epic Financial, LLC (the “Company”) adopts the following privacy policy and procedures in order to safeguard the personal information of its consumers and customers in accordance with SEC Regulation S-P, 17 CFR 248.30.

We collect nonpublic personal information about you from the following sources:

- Information we receive from you on applications and forms
- Information we receive from you through verbal, written, and electronic communications
- Information we receive from other professionals who provide services to you such as accountants and attorneys
- Information about your transactions and account balances through us or others
- Information we receive from consumer reporting agencies.
- All client information collected is kept confidential and accessed by employees needing information to service clients. Information collected is shared only with nonaffiliated third parties in conjunction with services to the clients’ accounts and representatives as directed by the client. These include representatives of custodians, brokerage firms, private investment sponsors, and outside consultants retained by the Company, as well as attorneys and accountants identified by the client. We do not sell, share, or disclose your nonpublic personal information to unaffiliated third-party marketing companies.

We employ physical, electronic and procedural safeguards to guard your nonpublic personal information.

If you decide to close your account(s) or become an inactive customer, we will adhere to the privacy policies and practices as described in this notice to ensure that we comply with our own policy, industry practices, and federal and state regulations.

We train our employees in the proper handling of sensitive information.

Electronic Communication & Website

Log Data – We want to inform you that whenever you visit our website, we collect information that your browser sends to us that is called Log Data. This Log Data may include information such as your computer's Internet Protocol (“IP”) address, browser version, pages of our website that you visit, the time and date of your visit, the time spent on those pages, and other statistics.

Cookies – Cookies are files with small amount of data commonly used as an anonymous unique identifier. The cookies are sent to your browser from the website that you visit and are stored on your computer's hard drive. Our website uses only “strictly essential cookies” to ensure our site runs correctly. They do not collect personal user data.

Security – We value your trust in providing us your personal information, thus we are striving to use commercially acceptable means of protecting it. But remember that no method of transmission over the internet, or method of electronic storage is 100% secure and reliable, and we cannot guarantee its absolute security.

Links to Other Sites – Our website may contain links to other sites. If you click on a third-party link, you will be directed to that site. Note that these external sites are not operated by us. Therefore, we strongly advise you to review the Privacy Policy of these websites. We have no control over, and assume no responsibility for the content, privacy policies, or practices of any third-party sites or services. Likewise, information found on these sites regarding the company should not be considered an endorsement.

Children's Privacy – Our website does not address anyone under the age of 18. We do not knowingly collect personal identifiable information from children under 18. If you are a parent or guardian and you are aware that your child has provided us with personal information, please contact us so that we will be able to take the necessary actions.

Changes to This Privacy Policy – We may update our Privacy Policy from time to time. Thus, we advise you to review this page periodically for any changes. We will notify you of any changes by posting the new Privacy Policy on this page. These changes are effective immediately after they are posted on this page.

Contact Us – If you have any questions about our Privacy Policy, do not hesitate to [contact us](#).